

EXHIBIT B

INVOICE



Official Committee of Unsecured Creditors of Winc, Inc., et al
 unknown
 New York City, NY

Invoice Number 2243121
 Invoice Date 07/07/2023
 Client Number 044409

For Professional Services Rendered Through: June 30, 2023

<u>No</u>	<u>Reference</u>	<u>Hours</u>	<u>Total</u>
00002	Case Management and Operating Reports	0.50	179.50
00005	Committee and Debtor Communications, Conference Calls and	5.80	4,034.00
00007	Creditor Inquiries	0.20	114.00
00010	Claims Administration and Objections	0.60	288.00
00014	Fee Applications	10.50	4,753.00
00016	Disclosure Statement and Plan Matters and Solicitation	18.30	12,764.00
Totals		35.90	22,132.50

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Time Summary

	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
<u>Partner</u>			
George P. Angelich	7.70	860.00	6,622.00
Justin Kesselman	13.00	660.00	8,580.00
<u>Associate</u>			
James E. Britton	5.60	570.00	3,192.00
Blended Rate for Attorneys: \$699.39			
<u>Paralegal</u>			
Lisa A. Indelicato	8.30	405.00	3,361.50
Alyssa Fiorentino	1.30	290.00	377.00
Totals	35.90		22,132.50

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00002 Case Management and Operating Reports

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For Professional Services Rendered Through: June 30, 2023

Re: Case Management and Operating Reports

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
06/07/23	Lisa A. Indelicato	Review docket and update calendar.	0.10	40.50
06/13/23	Alyssa Fiorentino	Circulate upcoming dates/deadlines.	0.10	29.00
06/13/23	Alyssa Fiorentino	Circulate proposed dates/deadline re: solicitation and confirmation.	0.10	29.00
06/23/23	Lisa A. Indelicato	Download and circulate agenda for 6/26 hearing.	0.10	40.50
06/28/23	Lisa A. Indelicato	Email A. Fiorentino re calendar updates.	0.10	40.50
Fee Total			0.50	\$179.50

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Lisa A. Indelicato	0.30	405.00	121.50
Alyssa Fiorentino	0.20	290.00	58.00
Timekeeper Summary Total	0.50		179.50

Current Fees	\$179.50
Subtotal For This Matter	\$179.50

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 00005 Committee and Debtor Communications, Conference Calls and
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For Professional Services Rendered Through: June 30, 2023

Re: Committee and Debtor Communications, Conference Calls and

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
06/01/23	George P. Angelich	Review draft correspondence to committee about plan process.	0.30	258.00
06/01/23	Justin Kesselman	Emails with Debtor's counsel (0.3); emails with Sacculo and CohnReznick re motion and Liquidation Analysis (0.2); prepare email to Committee (1)	1.50	990.00
06/05/23	Justin Kesselman	Emails with Debtors' counsel (0.2); confer with CohnReznick re: liquidation analysis (0.2).	0.40	264.00
06/15/23	James E. Britton	Correspondence RE: plan requirements (0.2) and phone call with A. Mielke RE: same (0.2); further call with A. Mielke (0.1) and correspondence RE: same (0.1).	0.60	342.00
06/16/23	Justin Kesselman	Emails with A. Miellke.	0.10	66.00
06/21/23	George P. Angelich	Review committee correspondence and confer with J. Britton.	0.40	344.00
06/21/23	Justin Kesselman	Call with FTI (0.7); call with Kirkland and follow-up (0.5); call with J Leamy (0.1); attn to email from Kirkland (0.1); attn to email from FTI (0.1).	1.50	990.00
06/21/23	Justin Kesselman	Call and email with A Miellke (0.2); call with J. Leamy (0.1).	0.30	198.00
06/22/23	George P. Angelich	Review issues for discussion with CR for update to committee on MORs, and newco.	0.60	516.00
06/23/23	Justin Kesselman	attn to emails from A Miellke (.1)	0.10	66.00
Fee Total			5.80	\$4,034.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
George P. Angelich	1.30	860.00	1,118.00
Justin Kesselman	3.90	660.00	2,574.00
James E. Britton	0.60	570.00	342.00

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<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Timekeeper Summary Total	5.80		4,034.00
Current Fees			\$4,034.00
Subtotal For This Matter			\$4,034.00

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00007 Creditor Inquiries

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Re: Creditor Inquiries

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
06/07/23	James E. Britton	Correspondence with creditor (0.2).	0.20	114.00
		Fee Total	0.20	\$114.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
James E. Britton	0.20	570.00	114.00
Timekeeper Summary Total	0.20		114.00
Current Fees			\$114.00
Subtotal For This Matter			\$114.00

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 00010 Claims Administration and Objections
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Re: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
06/07/23	Alyssa Fiorentino	Prepare summary of governmental claims.	0.40	116.00
06/07/23	George P. Angelich	Review issues claims and summary of claims.	0.20	172.00
		Fee Total	0.60	\$288.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
George P. Angelich	0.20	860.00	172.00
Alyssa Fiorentino	0.40	290.00	116.00
Timekeeper Summary Total	0.60		288.00

Current Fees	\$288.00
Subtotal For This Matter	\$288.00

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00014 Fee Applications

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Re: Fee Applications

Date	Timekeeper	Narrative	Hours	Value
06/07/23	Lisa A. Indelicato	Follow up regarding status of April bill.	0.10	40.50
06/08/23	Lisa A. Indelicato	Draft fifth monthly fee application of AFS.	1.60	648.00
06/09/23	James E. Britton	Correspondence RE: April and May applications (0.2).	0.20	114.00
06/09/23	Lisa A. Indelicato	Prepare exhibits for monthly fee application for April 2023.	1.20	486.00
06/12/23	James E. Britton	Correspondence RE: fee applications (0.2).	0.20	114.00
06/12/23	Lisa A. Indelicato	Discussions with G. Angelich regarding next monthly and interim fee applications (.2). Review interim compensation procedures order (.2). Calculate and calendar deadline to file second interim fee application (.2).	0.60	243.00
06/13/23	Lisa A. Indelicato	Prepare combined monthly fee application for April/May 2023.	1.20	486.00
06/14/23	James E. Britton	Correspondence RE: fee applications (0.2); review invoices (0.3); review and revise fifth fee application (0.9).	1.40	798.00
06/14/23	Lisa A. Indelicato	Draft second interim fee application (1.1); internal discussions regarding same (.2).	1.30	526.50
06/15/23	Lisa A. Indelicato	Revise second interim fee application.	1.20	486.00
06/16/23	Lisa A. Indelicato	Correspond with G. Angelich regarding second interim fee application.	0.10	40.50
06/21/23	George P. Angelich	Review draft interim fee applications.	0.40	344.00
06/21/23	James E. Britton	Correspondence RE: fee applications (0.2).	0.20	114.00
06/21/23	Lisa A. Indelicato	Revise second interim fee application and circulate with monthly fee statements/invoices for comment.	0.70	283.50
06/27/23	Alyssa Fiorentino	Review and circulate upcoming dates/deadlines re: monthly and interim fee applications.	0.10	29.00
Fee Total			10.50	\$4,753.00

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Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
George P. Angelich	0.40	860.00	344.00
James E. Britton	2.00	570.00	1,140.00
Lisa A. Indelicato	8.00	405.00	3,240.00
Alyssa Fiorentino	0.10	290.00	29.00
Timekeeper Summary Total	10.50		4,753.00

Current Fees	\$4,753.00
Subtotal For This Matter	\$4,753.00

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 00016 Disclosure Statement and Plan Matters and Solicitation
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Re: Disclosure Statement and Plan Matters and Solicitation

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
06/01/23	George P. Angelich	Review draft solicitation procedures motion (.90); review draft Trust Agreement (1.0).	1.90	1,634.00
06/01/23	Justin Kesselman	Review motion for confirmation schedule (0.7); review liquidation analysis (0.5).	1.20	792.00
06/05/23	Justin Kesselman	Attn to finalized plan and disclosure statement.	0.70	462.00
06/07/23	James E. Britton	Review and analyze solicitation procedures motion (1.2).	1.20	684.00
06/08/23	James E. Britton	Draft update RE: solicitation procedures (0.2).	0.20	114.00
06/15/23	Justin Kesselman	Review and analyze comments from SEC to plan (0.6)	0.60	396.00
06/16/23	James E. Britton	Review and analyze UST comments to solicitation motion (0.2) and plan (0.2) and correspondence RE: same (0.2).	0.60	342.00
06/16/23	Justin Kesselman	Review UST comments to plan, order and motion.	0.80	528.00
06/20/23	George P. Angelich	Follow up re ERCP.	0.30	258.00
06/20/23	George P. Angelich	Attend TMA rooftop event.	2.60	2,236.00
06/23/23	Justin Kesselman	Review Winc voting report (0.2).	0.20	132.00
06/25/23	Justin Kesselman	Prepare for DS hearing	1.20	792.00
06/26/23	James E. Britton	Review and analyze comments to disclosure statement (0.2) and solicitation motion (0.2) and correspondence RE: same (0.2).	0.60	342.00
06/26/23	Justin Kesselman	Prepare for and attend disclosure statement hearing (3.5); review revisions to order (0.4).	3.90	2,574.00
06/27/23	Alyssa Fiorentino	Review and circulate upcoming dates/deadlines re: solicitation procedures.	0.50	145.00
06/27/23	George P. Angelich	Review dates and deadlines for solicitation.	0.50	430.00
06/28/23	Alyssa Fiorentino	Email with J. Britton re: solicitation	0.10	29.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		dates/ballot.		
06/29/23	George P. Angelich	Confer with J. Kesselman, M. Jobe and K. Clancy re plan solicitation, condition of newco, and request for information from RPA.	0.50	430.00
06/30/23	James E. Britton	Correspondence RE: trust next steps (0.2).	0.20	114.00
06/30/23	Justin Kesselman	Attn to creditor trustee candidates (.5)	0.50	330.00
Fee Total			18.30	\$12,764.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
George P. Angelich	5.80	860.00	4,988.00
Justin Kesselman	9.10	660.00	6,006.00
James E. Britton	2.80	570.00	1,596.00
Alyssa Fiorentino	0.60	290.00	174.00
Timekeeper Summary Total	18.30		\$12,764.00

Current Fees	\$12,764.00
Subtotal For This Matter	\$12,764.00

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Current Fees For All Matters	\$22,132.50
Total Amount Due This Invoice	<u>\$22,132.50</u>